CROMWELL PHOENIX PROPERTY SECURITIES FUND WHOLESALE UNITS - ADDITIONAL UNIT APPLICATION FORM (PSF)





This application form is for existing investors of Wholesale Units in the Cromwell Phoenix Property Securities Fund who wish to apply for additional Wholesale Units in the Fund. The additional investment amount will be added to your existing investment in the Fund. You can only use this form if your application details are unchanged.

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a tick (\checkmark) . You should read the PDS dated 15 November 2023 issued by Cromwell Funds Management Limited ABN 63 114 782 777, AFSL 333214 (CFM), before completing this investment application form.

PART 1	INVESTOR DETAILS						
These details can be	e found on the welcor	me letter which confirmed you	r initial investment	in the Fund.			
Investment Reference Number		Full name(s) of Registered Holding (Example: "John Smith" or "John Smith ATF John R Smith Super Fund")					
PART 2	INVESTMENT AN	NVESTMENT AMOUNT					
Enter the amount yo	ou would like to incre	ase your investment by.					
Additional Investme	ent Amount:	\$.	. 0 0 0 . 0	0 0			
PART 3	ADVISER DETAIL	LS (if applicable)					
Adviser given name			Advis	ser surname			
Adviser company			Advis	ser phone	-		
Adviser email							
Licensed Dealer			Licence N	o			
time). I/we declare that I a is true and correct. I/we i in accordance with this at directors and employees) that unless otherwise indi If this application is signe the 'Privacy Statement' in heading and to our advise that if I/we fail to provide and CFM is released and CFM may provide details the Minimum Wholesale Ir Wholesale Investment), th	am/we are Eligible Investo ndemnify CFM against any pplication and have compli guarantee the Fund's per cated on the application for d under Power of Attorney the current PDS. Until I/w r providing further persona any information requester indemnified in respect of a of my/our investment to the nvestment within 12 mont	current PDS and agree to be bound by rs as this term is defined in the PDS. y liabilities whatsoever arising from ac led with all applicable laws in doing so formance, the repayment of capital, ar orm, the units will be held as joint tenar, the Attorney declares that he/she ha e inform CFM otherwise, I/we will be tat information to CFM as required or read or do not agree to any of the possiblany loss or liability arising from its inable adviser group or adviser nominated so of my/our Initial Investment Date (oilon, without reference to me/us, converging the possiblate.)	I/we declare that the of ting on any information I. //we acknowledge that up particular rate of retunts and either investor s not received notice of which to have consented sonably deemed necess the uses or disclosure of illity to accept an application by the means and in the If I I/we make a withdra	fer was received I/we provide in c enither CFM or a rn or any distribus able to operate revocation of the to all uses of our ary by CFM. Any a our information a ation due to inade he format that the wal that would re its to Ordinary Un	and accepted in Australia and connection with this applicatio any other member of the Cror ution. In the case of joint apple the account and bind the other personal information (includir application can be accepted on as detailed in the PDS, our application can be decepted of a detailed in the PDS, our application can be accepted on the PDS, our application can be accepted of as detailed in the PDS, our application controlled in the PDS, our application of the PDS and the PDS are applications and the PDS are according to the PDS and the PDS are according to the PDS and the PDS are according to the PDS are accordin	d all information in this application on. I/we have legal power to invest mwell Property Group (including its ications, the joint applicants agree her investor for future transactions hat I/we have read and understooding marketing) contained under that rejected by CFM. I/we understand polication may be rejected by CFM fing been provided. I/we agree that not accept that if I/we fail to invest	
N							
Name			Name				
PART 5	PAYMENT DETA	ILS					
These details are re	quired so your paymo	ent can be matched to your ap	plication form.				
Electronic Transfer	Account Na	3 Account: 838 531 307 me: CFML PSF Wholesale App ference: Applicant Name	lication Account				

IMPORTANT INFORMATION REQUIRED - FATCA/CRS

Cromwell is required to collect and report to the Australian Taxation Office (ATO) certain information about the tax residency of our unitholders. If you have not supplied Cromwell with your tax residency status previously, please do so by one of the following methods:

Online via your registered InvestorServe Access

 $\label{thm:com.au My Details FATCA-CRS Information} \label{thm:com.au My Details FATCA-CRS Information} Visit www.investorserve.com.au > My Details > FATCA-CRS Information$

Email or Post a FATCA/CRS Form - Call Cromwell's Investor Services Team on 1300 268 078 to obtain a copy of the Automatic Exchange of Information (AEOI) Form for you to complete and return.

Not providing this information to Cromwell may delay the processing of your transaction.



Send your completed application forms to the Fund's registrar:

Email: cromwell@boardroomlimited.com.au

Fax: 02 9252 1987

Post: Boardroom Pty Limited

GPO Box 3993, Sydney NSW 2001