

CROMWELL FUNDS MANAGEMENT (CFM) NOTICE/CHANGE OF BANK DETAILS FORM



CROMWELL FUNDS MANAGEMENT LIMITED ABN 63 114 782 777 AFSL 333214 (CFM).

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS.
Mark appropriate answer boxes with a tick (✓).

PART 1 INVESTOR DETAILS

Investment Reference Number

Full name(s) of Registered Holding (Example: "John Smith" or "John Smith ATF John R Smith Super Fund")

PART 2 BANK ACCOUNT DETAILS

Enter your bank account details that you wish to have recorded. Please note that only one bank account per investment can be recorded.
This should be the bank account for all future distribution payments for the selected investment.

WARNING: do not use your card number. If you are unsure of your account or BSB number, please check with your bank, building society or credit union.

Account name

Name of Australian Financial Institution

Branch name/ Suburb/ Town

BSB (Branch number)

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Account number

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PART 3 DECLARATION AND AUTHORISATION

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our unitholding.

SIGNATURE

Date

		/			/		
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Name

If a Company Officer or Trustee, please specify your title:

☐ Director ☐ Sole Director & Company Secretary ☐ Trustee

SIGNATURE

Date

		/			/		
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Name

If a Company Officer or Trustee, please specify your title:

☐ Director ☐ Sole Director & Company Secretary ☐ Trustee

If you have any questions in relation to this form, please call
Cromwell's Investor Services Team on 1300 268 078.

BoardRoom
Smart Business Solutions

Return completed form to:

Email: cromwell@boardroomlimited.com.au

Post: Boardroom Pty Limited
GPO Box 3993, Sydney NSW 2001