

CROMWELL RIVERPARK TRUST

DISTRIBUTION COMPONENTS FOR NON-RESIDENT WITHHOLDING TAX PURPOSES

DISTRIBUTION FOR THE MONTH ENDED 31 OCTOBER 2012

Following are the components of the Cromwell Riverpark Trust distribution for the month ended 31 October 2012. The distribution payment is expected to be made on 9 November 2012 to unitholder who held Cromwell Riverpark Trust units.

Components	Cents per unit
Gross capital gain (on taxable Australian property)	0.0000
Other Australian taxable income	0.0000
Fund payment	0.0000
Interest income	0.0000
Franked dividend	0.0000
Unfranked dividend	0.0000
Tax deferred income	0.7500
Foreign source income	0.0000
Total distribution	0.7500
<i>Other information</i>	0.0000
Discounted capital gain (on taxable Australian property)	0.0000

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953 (Cth) (“the Act”), this distribution includes no ‘Fund Payment’ amount in respect of the income year ending 30 June 2013.

The Cromwell Riverpark Trust is a managed investment trust for the purposes of subdivision 12-H of the Act in respect of the income tax year ending 30 June 2013.

The components are provided for the purposes of subdivision 12-H of the Act. The components are estimates only and should not be used for any other purpose. In particular, Australian resident unitholder should not rely on this notice for the purposes of completing income tax returns. Details of the full year components of distributions/dividends will be provided in the Annual Tax Statement.