

CROMWELL RIVERPARK TRUST

DISTRIBUTION COMPONENTS FOR NON-RESIDENT WITHHOLDING TAX PURPOSES

DISTRIBUTION FOR THE MONTH ENDED 31 JANUARY 2014

Following are the components of the Cromwell Riverpark Trust distribution for the month ended 31 January 2014. The distribution payment is expected to be made on 10 February 2014 to unitholders who held Cromwell Riverpark Trust units. The components below are based on a unitholder that has full entitlement to the monthly distribution. Per the Product Disclosure Statement, distributions are paid based on the number of days in the month a unitholder holds units in the Cromwell Riverpark Trust.

Components	Cents per unit
Gross capital gain (on taxable Australian property)	0.0000000
Other Australian taxable income	0.0000000
Fund payment	0.0000000
Interest income	0.0000000
Franked dividend	0.0000000
Unfranked dividend	0.0000000
Tax deferred income	0.7708333
Foreign source income	0.0000000
Total distribution	0.7708333
<i>Other information</i>	0.0000000
Discounted capital gain (on taxable Australian property)	0.0000000

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953 (Cth) (“the Act”), this distribution includes no ‘Fund Payment’ amount in respect of the income year ending 30 June 2014.

The Cromwell Riverpark Trust is a managed investment trust for the purposes of subdivision 12-H of the Act in respect of the income tax year ending 30 June 2014.

The components are provided for the purposes of subdivision 12-H of the Act. The components are estimates only and should not be used for any other purpose. In particular, Australian resident unitholder should not rely on this notice for the purposes of completing income tax returns. Details of the full year components of distributions/dividends will be provided in the Annual Tax Statement.