

CHANGE OF ADVISER INFORMATION FORM



Cromwell Funds Management Limited ABN 63 114 782 777 AFSL 333214

If you wish to change your financial adviser or if your current adviser has changed their details, please complete this form.

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a cross [X].

Section 1. Investor Identification

These details can be found on the welcome letter which confirmed your initial investment in the fund.

Investor Reference Number

Full name(s) of Registered Holding

Registered Address

Suburb

State

Postcode

Section 2. Change of Corporate Representative or Adviser

Please enter the contact details of your new Corporate Representative or Adviser including name, address, contact phone number(s), email and fax.

Name of Adviser

Name of Dealer group

Name of Company

Address

Suburb

State

Postcode

Telephone - daytime

Email

Section 3. Declaration and authorisation

Note: This section must be signed for this to be processed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our unitholding.

Name

Date / /

Director Sole Director / Company Secretary

Trustee Other

Name

Date / /

Director Company Secretary

Trustee Other

Section 4. Return form

If you have any questions in relation to this form, please telephone Cromwell Investor Services on 1300 268 078.

Please complete this form and return to:



Email: invest@cromwell.com.au



Fax: 07 3225 7788



Post: Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001

A confirmation of your change of adviser details will be returned to you within 7 days of receipt of your request.