

# CHANGE OF BANK DETAILS FORM



**Cromwell Funds Management Limited** ABN 63 114 782 777 AFSL 333214

If you wish to change your bank account details, please complete this form.

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a cross (X).

## Section 1. Investor Identification

These details can be found on the welcome letter which confirmed your initial investment in the fund.

Investor Reference Number

Full name(s) of Registered Holding

Registered Address

Suburb

State

Postcode

## Section 2. Request for direct crediting of payments

Enter your new bank account details that you wish to have recorded. Please note that only one bank account per investment can be recorded. This should be the bank account for all future distribution payments for the selected investment.

**Note: WARNING do not use your card number. If you are unsure of your account or BSB number, please check with your bank, building society or credit union.**

Name in which account is held (e.g. John Smith)

Name of Australian Financial Institution

Branch name/Suburb/Town

BSB (Branch number)

Account number

## Section 3. Declaration and authorisation

Note: This section must be signed for this form to be processed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our unitholding.

SIGNATURE 1

SIGNATURE 2

Name

Date

Director

Sole Director / Company Secretary

Trustee

Other

Name

Date

Director

Company Secretary

Trustee

Other

## Section 4. Return form

If you have any questions in relation to this form, please telephone Cromwell Investor Services on 1300 268 078.

Please complete this form and return to:



Email: invest@cromwell.com.au



Fax: 07 3225 7788



Post: Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001

A confirmation of your change of bank account details will be returned to you within 7 days of receipt of your request.